



JMC Projects (India) Limited

ENGINEERS & CONSTRUCTORS

(A Kalpataru Group Enterprise)

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400055

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January 4, 2016

The Assistant Manager – Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East)

Mumbai -400051

Sub : JMC Projects (India) Ltd. – Synopsis of Rights Issue

Dear Sir,

Brief Synopsis of Rights Issue is mentioned as under.

Brief Synopsis of Rights Issue

Sr. No.	Particulars	Remarks
1)	Record Date	January 12, 2016
2)	Rights Entitlement ratio	2 equity shares for every 7 equity shares held by the shareholders as on the record date.
3)	Issue Price per Equity Share	Rs. 201 per Equity Share (including a premium of Rs. 191 per Equity Share of face value of Rs. 10 each)
4)	No. of equity shares to be offered under the Rights Issue	74,62,686
5)	Size of the Rights Issue	Rs. 14,999.999 lacs
6)	Outstanding Equity Shares prior to the Rights Issue	2,61,18,348 Equity Shares of face value Rs. 10/- each
7)	Outstanding Equity Shares post Rights Issue	3,35,81,034 Equity Shares of face value Rs. 10/- each
8)	Terms of payment	The entire issue price for the equity share is payable on application
9)	Fractional Entitlements	The Right Equity Shares are being offered on a rights basis to the existing Equity Shareholders in the ratio of 2 Equity Shares for every 7 Equity Shares held as on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Equity Shareholders is less than 7 Equity Shares or is not in a multiple of 7 Equity Shares, the fractional entitlement of such Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Equity Shareholders whose fractional entitlements are being ignored will be given

(Signature)

Registered Office : A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015.

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		preference in the allotment of one additional Equity Share each, if such Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement. Also, those Equity Shareholders holding less than 4 Equity Shares and therefore entitled to 'Zero' Equity Shares under this Issue shall be dispatched a CAF with 'Zero' entitlement. Such Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Rights Equity Share if, such Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAFs with zero entitlement shall be non-negotiable/ non – renounceable.
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You are requested to kindly take the above on your records, please.

Thanking you,

Yours sincerely,
For **JMC Projects (India) Limited**

Sandeep Kumar Sharma
Head (Treasury) & Company Secretary